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June 25, 2025

VITAMIN   01

On June 24, BASF lifted the force majeure on VA 1000 at its Ludwigshafen site in Germany. Earlier in June, force majeure on VA 500 and Vitamin A Propionate had already been lifted. The facility mainly produces feed-grade Vitamin A and Vitamin E Acetate. BASF plans to expand Vitamin E Acetate capacity at this site to 16,500 tons per year by 2027.Tianxin Pharmaceutical announced a summer shutdown for 8–10 weeks starting early July for facility maintenance.

AMINO ACID   02

On June 24, Suihua XMXYG Jingu updated its latest prices: Tryptophan at USD 6,050/MT, up about USD 130 from the previous level;Threonine at USD 1,450/MT, up around USD 15.Overall tryptophan supply is stable with slight growth, but upcoming maintenance at CJ's Malaysia facility has fueled bullish market sentiment. Further attention is recommended on end-user purchasing behavior and actual transaction prices.

API   03

Guobang Pharma recently completed and commissioned its cephalosporin project in Zhuhai. The project, launched in November 2023 with a USD 281 million investment, includes four modern production lines with planned annual output of 500 tons of Ceftriaxone Sodium, 200 tons of Cefoperazone Sodium, and 200 tons of Piperyl Mixed Powder. The site targets an annual output value exceeding USD 352 million.

FOOD ADDITIVE   04

Ningxia Zhongke Biotechnology New Materials Co., Ltd. recently disclosed its 110,900-ton annual bio-fermentation project on official websites. The total investment for the project is approximately USD 141 million, with construction expected to start in July 2025 and a total build time of about 9 months.The project will retrofit existing workshops to build four flexible production lines, including:

- 18,000 MT/year Long-Chain Dicarboxylic Acid
- 5,100 MT/year Functional Bio-Fermentation Products
- 63,000 MT/year Bio-Food Products
- 24,800 MT/year Amino Acid Products

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Reported by Candice,Shea and Sharon

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